

# VT Holland Advisors Equity Fund

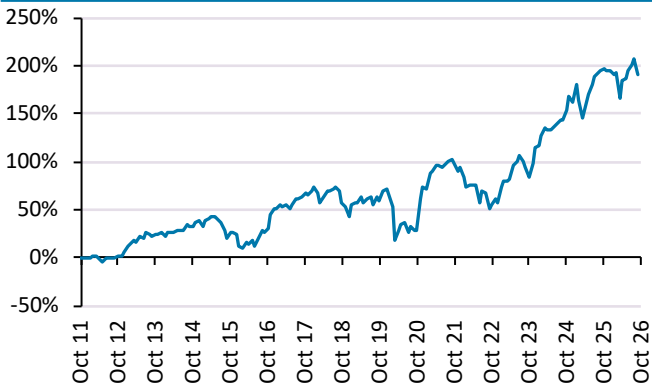
## Monthly Factsheet



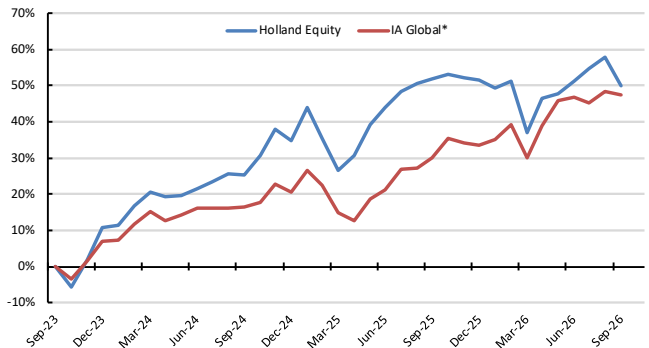
### INVESTMENT APPROACH

The fund is an unconstrained and concentrated global equity fund managed by Andrew Hollingworth. It has a tight focus on identifying powerful compounding businesses, run by aligned owner managers. It tries to invest in such businesses when they are unloved and therefore under-priced by markets. Andrew/Holland Advisors are conviction investors, and the fund is significantly differentiated to any benchmark or tracker fund. This is demonstrated by its Active Share statistic which is c.95%. Our investor letters are the best way to understand our investment approach which can be found here: [Holland Advisors | Our Fund](#)

### STRATEGY TRACK RECORD <sup>1</sup>



### VT HOLLAND ADVISORS EQUITY FUND 3 YEAR PERFORMANCE <sup>2</sup>



\*IA Global data sourced from Morningstar

### CUMULATIVE PERFORMANCE to 30 September 2026

|                                 | 1 Month | 6 Months | 2026<br>Year to Date | 1 Year | 3 years <sup>1</sup> | Since UCITS Launch<br>(June 2021) |
|---------------------------------|---------|----------|----------------------|--------|----------------------|-----------------------------------|
| VT Holland Advisors Equity Fund | -5.0%   | 9.4%     | -1.0%                | -1.3%  | 50.0%                | 49.8%                             |
| IA Global*                      | -0.6%   | 13.4%    | 10.4%                | 13.3%  | 47.5%                | 46.9%                             |

\*IA Global data sourced from Morningstar

**Past Performance is not necessarily a guide to future performance.**

<sup>1</sup> Strategy Track Record displayed includes both the Investment Manager’s previous fund (not a UCITS regulated fund) and since 21 June 2021 the VT Holland Advisors Equity Fund Class I, for full details see *Strategy’s Previous Track Record* <sup>3</sup>.

Performance data source up to 21 June 2021 Apex Fund Services (IoM) Ltd, thereafter Valu-Trac Investment Management Limited.

### TOP 10 HOLDINGS

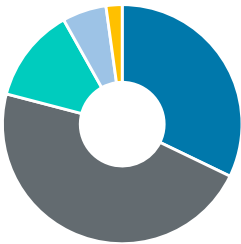
as at 30 September 2026

%

|                                           |      |
|-------------------------------------------|------|
| Jet2 PLC                                  | 8.1  |
| Block Inc                                 | 7.1  |
| Nu Holdings Ltd                           | 6.7  |
| Wise Group PLC                            | 6.3  |
| Meta Platforms Inc                        | 5.9  |
| Ryanair Holdings PLC                      | 5.1  |
| Amazon.com Inc                            | 4.5  |
| Constellation Software Inc                | 4.5  |
| Taiwan Semiconductor Manufacturing Co Ltd | 4.1  |
| Sea Ltd                                   | 3.3  |
| Total Top 10 Holdings                     | 55.4 |

### GEOGRAPHIC ASSET ALLOCATION

as at 30 September 2026



|                      |     |
|----------------------|-----|
| Europe including UK  | 32% |
| North America        | 47% |
| Emerging Markets     | 13% |
| Asia including Japan | 6%  |
| Cash                 | 2%  |

VT Holland Advisors Equity Fund

Monthly Factsheet

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| FUND FACTS           |                                      |              |
|----------------------|--------------------------------------|--------------|
| Launch Date:         | 21 June 2021                         |              |
| Fund Structure:      | UCITS                                |              |
| Fund Size:           | £89.2m                               |              |
| Number of Holdings:  | 36                                   |              |
| Price:               | Class R                              | 147.0p       |
|                      | Class I £                            | 149.8p       |
| Ongoing Charges:     | Class R                              | 1.16%        |
|                      | Class I                              | 0.96%        |
| Reporting dates:     | Final 31 December<br>Interim 30 June |              |
| Base currency:       | GBP                                  |              |
| Valuation point:     | 12 noon                              |              |
| ISA eligible:        | Yes                                  |              |
| ISIN:                | Class R                              | GB00BMW26L07 |
|                      | Class I £                            | GB00BMW26M14 |
|                      | Class I \$                           | GB00BVMMJ581 |
|                      | Class I €                            | GB00BVD9GK23 |
| Minimum investments: | Class R                              | £1,000       |
|                      | Class I                              | £250,000     |

| CALENDAR YEAR PERFORMANCE <sup>2</sup> | %     |
|----------------------------------------|-------|
| Year to Date                           | -1.0  |
| 2025                                   | 12.3  |
| 2024                                   | 21.8  |
| 2023                                   | 37.6  |
| 2022                                   | -19.7 |
| 2021                                   | 12.2  |
| 2020                                   | 0.7   |
| 2019                                   | 21.4  |
| 2018                                   | -16.6 |
| 2017                                   | 13.4  |
| 2016                                   | 21.1  |
| 2015                                   | -9.9  |
| 2014                                   | 9.2   |
| 2013                                   | 19.7  |
| 2012                                   | 5.7   |
| 2011                                   | -0.2  |

<sup>2</sup>Data since launch (2021) is present above the dotted line.

PLATFORMS

The VT Holland Advisors Equity Fund is available for investment on the following platforms

And through Valu-Trac Investment Management Limited, [www.valu-trac.com/holland](http://www.valu-trac.com/holland)

INVESTMENT MANAGER

Holland Advisors London Limited  
Hone’s Business Park  
The Granary  
1 Waverley Lane  
Farnham  
Surrey  
GU9 8BB  
  
01483 449364  
  
 [info@hollandadvisors.co.uk](mailto:info@hollandadvisors.co.uk)  
  
 [www.hollandadvisors.co.uk](http://www.hollandadvisors.co.uk)

DEALING

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Fochabers  
IV32 7QE  
  
 01343 880 267  
  
 [hollandadvisors@valu-trac.com](mailto:hollandadvisors@valu-trac.com)  
  
 [www.valu-trac.com/holland](http://www.valu-trac.com/holland)

# VT Holland Advisors Equity Fund

## Monthly Factsheet

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### <sup>3</sup>Strategy's Previous Track Record

This is a composite of the Farnham Street Capital Fund Class A and the VT Holland Advisors Equity Fund Class I. Farnham Street Capital Fund Class A was managed by Holland Advisors London Ltd from fund inception 30 October 2011 until 21 June 2021. On this date the VT Holland Advisors Equity Fund, a UCITS fund was launched by Holland Advisors London Ltd, to adopt a similar investment strategy to its predecessor. It should be noted that the historical strategy track record may not have been achieved with the investment restrictions stipulated for a regulated UCITS structure. The Strategy Track Record is for information purposes, only the VT Holland Advisors Equity Fund is being offered for investment. Past Performance is not necessarily a guide to future performance.

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